



**It is our job to make sure you are getting every opportunity to qualify for all the tax credits and deductions you are entitled to.**

**Before visiting your tax advisor at Kevin Martin Accounting, review the following lists:**

### **Slips**

- T4 slips (Employment income)
- Employment insurance benefits (T4A or T4E)
- COVID-19 relief payments or repayments (T4A)
- Interest, dividends, mutual funds (T3, T5, T5008)
- T2202 Tuition and Enrollment Certificate
- Old Age Security and CPP benefits (T4A-OAS, T4AP)
- Other pensions and annuities (T4A)
- Social assistance payments (T5007)
- Workers' compensation benefits (T5007)
- All other information slips

### **Receipts**

- RRSP contribution receipts
- Support for a child, spouse, or common-law partner
- Professional or union dues
- Tool expenses (Tradespersons & apprentice mechanics)
- Office-in-home expenses
- Other employment expenses
- Teacher's school supplies
- Medical expenses
- Home renovations (seniors and disabled)
- Charitable donations
- Political contributions Receipts (continued)
- Childcare expenses
- Adoption expenses
- Moving expenses
- Interest paid on student loans
- Carrying charges and interest expenses
- Exams for professional certification
- Digital news subscription
- Labour Mobility Deduction for Tradespeople

### **Other documentation**

- Notice of Assessment/Reassessment
- Canada Revenue Agency correspondence

- Sale of principal residence
- Sale or deemed sale of stocks, bonds, or real estate
- Northern residents deductions receipts
- Rental income and expense receipts
- Business, farm, or fishing income/expenses
- Automobile/Travel logbook and expenses
- Disability Tax Credit Certificate
- Declaration of Conditions of Employment (T2200 or T2200S)
- Volunteer Firefighters certification
- Search and Rescue volunteers' certification
- Written certification for eligible educator school supplies
- \_\_\_\_\_